



Cue Energy Resources Limited

A.B.N. 45 066 383 971

Level 21
114 William Street
Melbourne Victoria 3000
Australia

Telephone: (03) 9670 8668
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TO : Company Announcements Office
10th Floor
20 Bond Street
Sydney NSW 2000

DATE : 11 June 2009

PAGES (including this page): 3

FROM : Andrew Knox

RE : **Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)**

Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours faithfully

A handwritten signature in black ink that reads 'Andrew Knox'.

Andrew M Knox
Public Officer



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11 June 2009

Ms Kate Kidson
Principal Adviser, Issuers (Melbourne)
ASX Markets Supervision Ltd
Level 45
South Tower
525 Collins Street
Melbourne Vic 3000

Re: Cue Energy Resources Limited
Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

Cue Energy Resources Limited (ABN 45 066 383 971) (*Cue Energy*) announced today a non-renounceable entitlement offer of 1 fully paid Cue Energy ordinary share (*New Share*) for every 5 Cue Energy ordinary shares held as at 7.00pm (AEST) on 19 June 2009 (the *Entitlement Offer*) by eligible shareholders with a registered address in Australia, New Zealand, Papua New Guinea and Singapore. Eligible Shareholders (other than Todd Petroleum Mining Company Limited and its associates) will also be entitled to subscribe for additional New Shares attributable to entitlements which are not taken up by shareholders under the Entitlement Offer (*Shortfall Offer*).

This notice is given by Cue Energy under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (*Act*) as modified by Australian Securities and Investments Commission Class Order 08/35 (*CO 08/35*).

Cue Energy advises that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act as modified by CO 08/35;
- (b) this notice is being given under section 708AA(2)(f) of the Act as modified by CO 08/35;



- (c) as at the date of this notice, Cue Energy has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Cue Energy; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act as modified by CO 08/95; and
- (e) except as disclosed in this notice, the issue of New Shares pursuant to the Entitlement Offer is not expected to have any material effect or consequence on the control of Cue Energy Resources.

Todd Petroleum Mining Company Limited (*Todd*) owns approximately 25.1% of the Cue Energy ordinary shares currently on issue. Should it eventuate that Todd takes up its full entitlement under the Entitlement Offer but other eligible shareholders do not take up any of the New Shares being offered under the Entitlement Offer and the Shortfall Offer, Todd would hold approximately 28.7% of the expanded share capital of Cue Energy following the completion of the Entitlement Offer and the Shortfall Offer. However, other eligible shareholders taking up New Shares under the Entitlement Offer and the Shortfall Offer would result in a correspondingly smaller increase in Todd's percentage holding of Cue Energy ordinary shares. Cue Energy does not consider that any increase in Todd's percentage holding of ordinary shares in the company is likely to have a material effect on the company.

Yours sincerely

A handwritten signature in black ink that reads "Andrew Knox". The signature is written in a cursive, slightly slanted style.

Andrew Knox
Chief Financial Officer